

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 18, 2004

REGISTRATION NO.: 24598

BONDS ISSUED BY: School District of University City

AMOUNT OF ISSUE: \$9,600,000.00

COUNTY: of St. Louis

DATE OF ISSUE: June 22, 2004

MONTH OF MATURITY: February

PURPOSE OF BONDS: Renovating and equipping restrooms and replacing roofs at existing buildings of the District and remodeling, furnishing, erecting, repairing, building additions and making improvements to the buildings and facilities of the District and paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
5.000%	\$ 175,000.00	02/15/2009
5.000%	185,000.00	02/15/2010
5.000%	205,000.00	02/15/2011
5.000%	200,000.00	02/15/2012
5.000%	240,000.00	02/15/2013
5.000%	255,000.00	02/15/2014
4.150%	545,000.00	02/15/2015
4.250%	575,000.00	02/15/2016
4.400%	615,000.00	02/15/2017
4.450%	645,000.00	02/15/2018
4.500%	700,000.00	02/15/2019
5.000%	925,000.00	02/15/2020
5.000%	1,000,000.00	02/15/2021
5.000%	1,045,000.00	02/15/2022
5.000%	1,115,000.00	02/15/2023
5.000%	1,175,000.00	02/15/2024

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2015 may be redeemed on and after February 15, 2014, without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$9,731,877.50

INTEREST RATE: 4.6826%

ASSESSED VALUATION: \$ 465,635,280

INDEBTEDNESS: (Including this issue) \$27,947,258.45

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004 and second newspaper March 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...3,265 No...1,032

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable